From:

Allan van Buhler

Sent:

Thursday, February 2, 2006 7:55 PM

To:

Chip Barker; Jim Mulcahy

Cc:

Greg Provenzano; Robert Stevanovski

Subject:

Trump Cash Flow Forecast

Attachments:

Trump CD DVD Sales.xls

Jim,

I met with the founders late this afternoon and we agreed on the attached plan. Please let me know if you have any questions.

Also, are you going to work this into Sergio or should I forward?

Allan

22.

Produced in Native Format

Payments to Trump

Contract/Taping	February	\$	1,000,000
Event Speaking 1	June	\$	333,333
Event Speaking 2	September	\$	333,333
Event Speaking 3	December	S	333,333
Total Payments		\$	2,000,000

Incremental Trump CD/DVD Sales

				85,000		85,000		85,000		25,000		25,000		25,000		25,000		25,000		25,000	405,000
				April		May		June		July		August		September		October		November		December	Total
Unit Sales Single Multiple Tota	s	20% 80%	_	17,000 68,000 85,000	-	17,000 68,000 85,000	_	17,000 68,000 85,000	_	5,000 20,000 25,000	»	5,000 20,000 25,000	_	5,000 20,000 25,000		5,000 20,000 25,000	_	5,000 20,000 25,000	_	5,000 20,000 25,000	81,000 324,000 405,000
Revenue Single Multiple Tota	s \$	6.99 5.99	\$ \$	118,830 407,320 526,150	\$ \$	118,830 407,320 526,150	\$ \$	118,830 407,320 526,150	\$ <u>\$</u>	34,950 119,800 154,750	\$ \$	34,950 119,800 154,750	\$ \$	34,950 119,800 154,750	s s	34,950 119,800 154,750	s s	34,950 119,800 154,750	\$ \$	34,950 119,800 154,750	566,190 1,940,760 2,506,950
Costs Single Multiple Tota	s \$	(1.25) (1.25)		(21,250) (85,000) (106,250)	\$ \$	(21,250) (85,000) (106,250)	<u>s</u>	(21,250) (85,000) (106,250)	<u>s</u>	(6,250) (25,000) (31,250)	\$	(6,250) (25,000) (31,250)	\$	(6,250) (25,000) (31,250)	s s	(6,250) (25,000) (31,250)		(6,250) (25,000) (31,250)	\$ \$	(6,250) (25,000) (31,250)	(101,250) (405,000) (506,250)
Gross Margin	s s	5.74 4.74 4.94	\$	419,900	\$	419,900	s	419,900	s	123,500	s	123,500	\$	123,500	\$	123,500	s	123,500	\$	123,500	2,000,700